



# SSY Offshore Spot Market Update

17 August 2025

# PSV Weekly Report

## Norway Spot Market Update



### Rate Development Norwegian side

| Last done   | Average Last 5 Fixtures | Average Trend Going Forward |
|-------------|-------------------------|-----------------------------|
| 165,000 NOK | 117,000 NOK             |                             |

### Recent PSV Spot Fixtures Norwegian side

| Date       | Vessel        | Charterer         | Rate (NOK) | Scope of Work | Period | Commencement | Expected   |
|------------|---------------|-------------------|------------|---------------|--------|--------------|------------|
| 15.08.2025 | ENERGY SWAN   | Equinor Energy AS | 165,000    | Supply duties | D/D 14 | 15.08.2025   | 19.08.2025 |
| 10.08.2025 | ELDBORG       | Equinor Energy AS | 145,000    | Supply duties | D/D 14 | 10.08.2025   | 20.08.2025 |
| 08.08.2025 | STRIL MERMAID | Equinor Energy AS | RNR        | All duties    | D/D 14 | 09.08.2025   | 24.08.2025 |
| 08.08.2025 | HAVILA HERØY  | Equinor Energy AS | 70,000     | Supply duties | D/D 14 | 09.08.2025   | 25.08.2025 |
| 08.08.2025 | EDDA FRAM     | Equinor Energy AS | 140,000    | Supply duties | D/D 14 | 09.08.2025   | 22.08.2025 |

### Open Spot Requirements

- None

### PPT Vessels

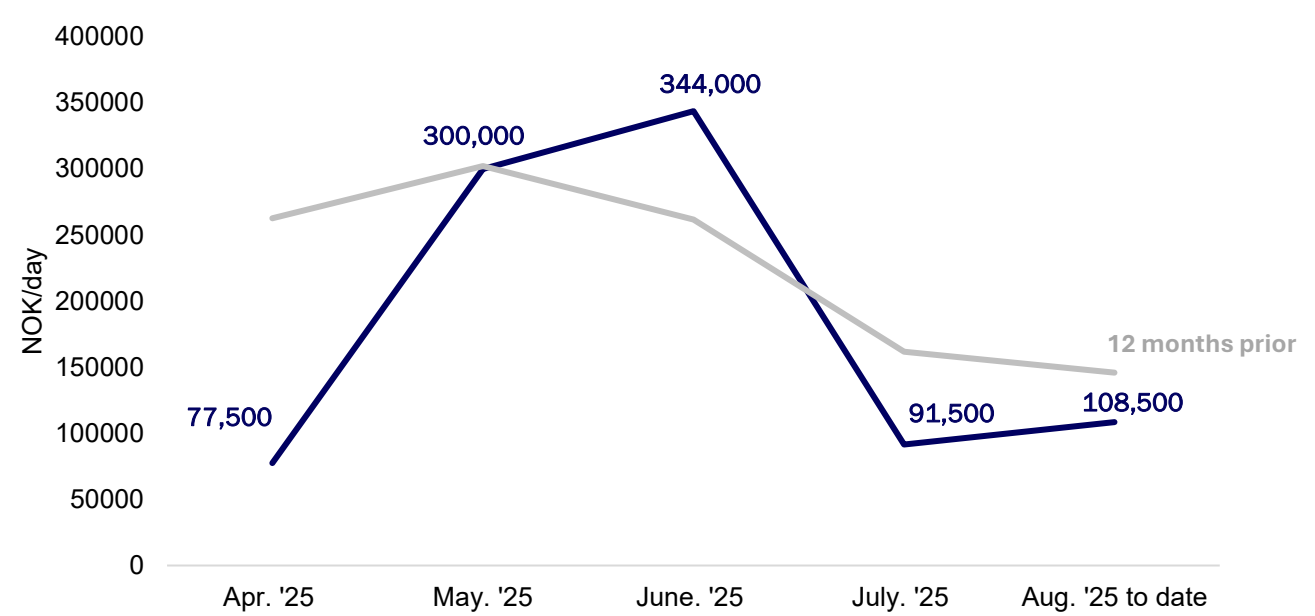
- Troms Sirius – PPT Stavanger

# PSV Weekly Report

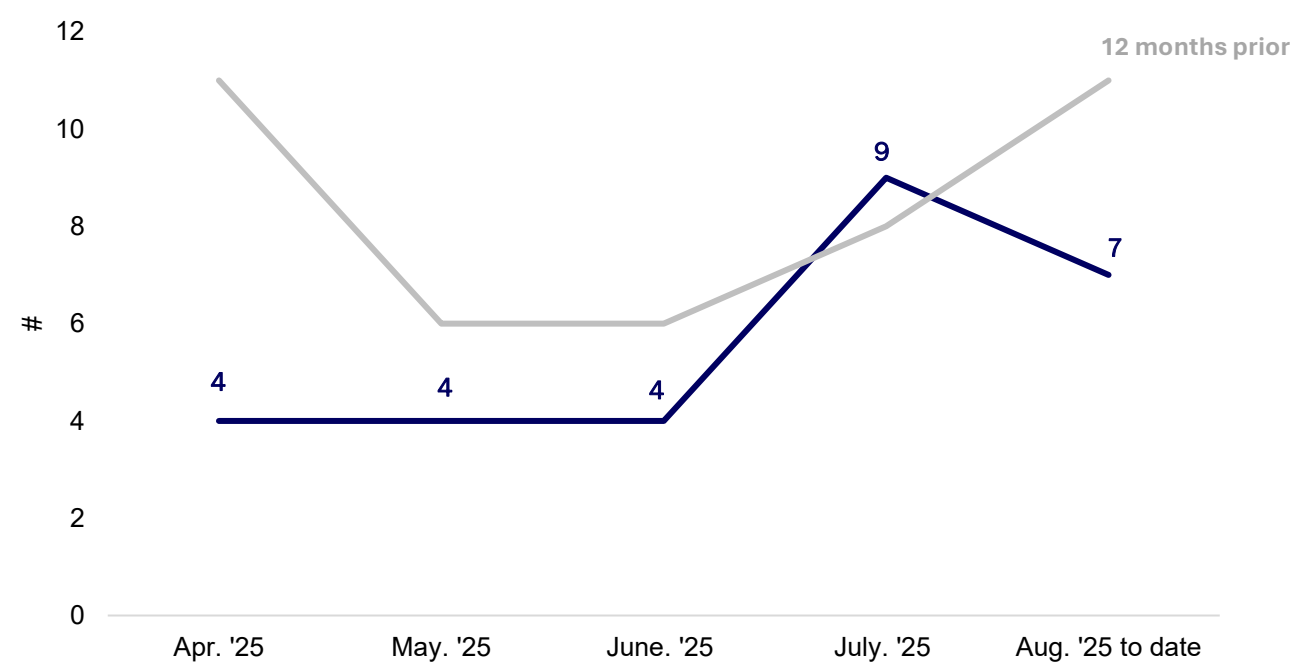


## Norway Spot Market Update

### Norway PSV - Average Spot Rates



### Norway PSV - No. Spot Fixtures



# PSV Weekly Report

## UK Spot Market Update



### Rate Development UK side

| Last done  | Average Last 5 Fixtures | Average Trend Going Forward |
|------------|-------------------------|-----------------------------|
| 10,000 GBP | 5,900 GBP               |                             |

### Recent Spot PSV Fixtures UK side

| Date       | Vessel             | Charterer         | Rate (GBP) | Scope of Work | Period           | Commencement | Expected   |
|------------|--------------------|-------------------|------------|---------------|------------------|--------------|------------|
| 15.08.2025 | ACE DISCOVERER     | ASCO UK           | 10,000     | Supply duties | D/D 14           | 15.08.2025   | 19.08.2025 |
| 15.08.2025 | SPIRIT OF EMDEN    | Anasuria          | 5,000      | Supply duties | C/R + C/R opt    | 17.08.2025   | 19.08.2025 |
| 15.08.2025 | TROMS CAPELLA      | CNOOC             | 6,000      | Supply duties | D/D 28           | 15.08.2025   | 25.08.2025 |
| 15.08.2025 | EVITA II           | CNOOC             | 5,000      | Supply duties | D/D until latest | 14.08.2025   | 20.08.2025 |
| 14.08.2025 | FS CRATCHES        | Noble Drilling    | 3,500      | Supply duties | 1 C/R            | 14.08.2025   | 19.08.2025 |
| 14.08.2025 | SEACOR YANGTZE     | BP UK             | 3,500      | Supply duties | D/D 14           | 14.08.2025   | 19.08.2025 |
| 13.08.2025 | REM INSULA         | Apache UK         | 3,750      | Supply duties | D/D 14           | 13.08.2025   | 20.08.2025 |
| 13.08.2025 | HIGHLAND CHIEFTAIN | Harbour Energy UK | 3,750      | Supply duties | D/D 14           | 13.08.2025   | 16.08.2025 |
| 12.08.2025 | ATLANTICA DUKE     | Perenco Oil & Gas | 7,000      | Supply duties | D/D 14           | 16.08.2025   | 25.08.2025 |

### Open Spot Requirements

- Enquest: 28 days firm + 6x1 weekly opt from 18/08

### PPT Vessels

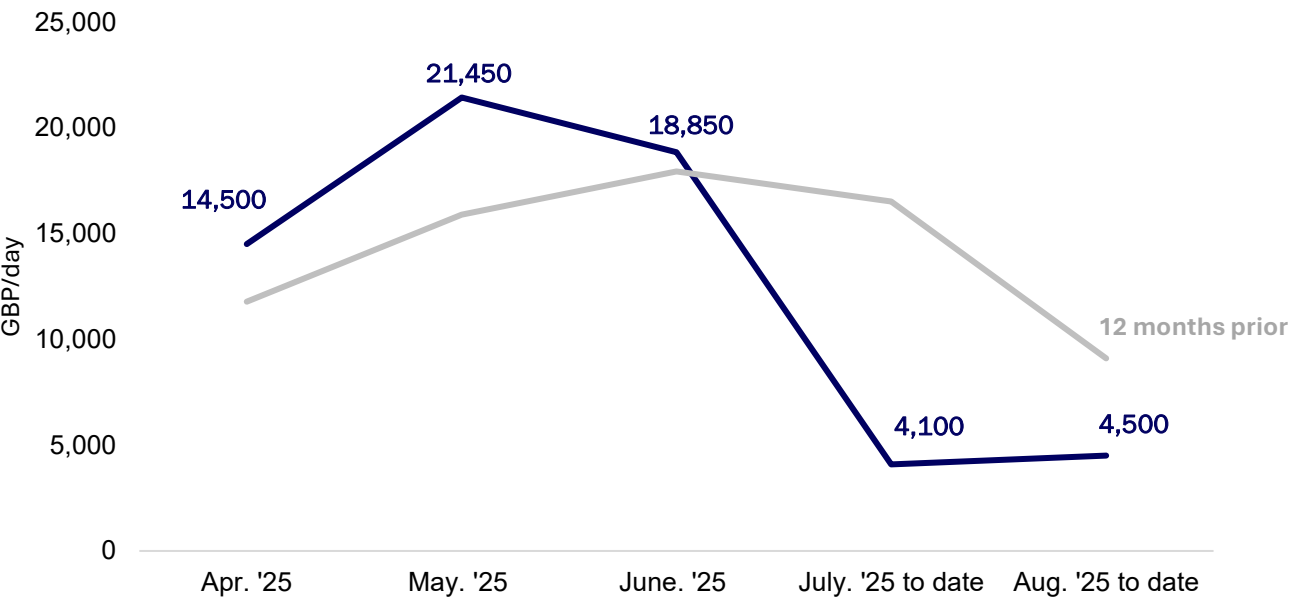
- Highland Chieftain – PPT Aberdeen

# PSV Weekly Report

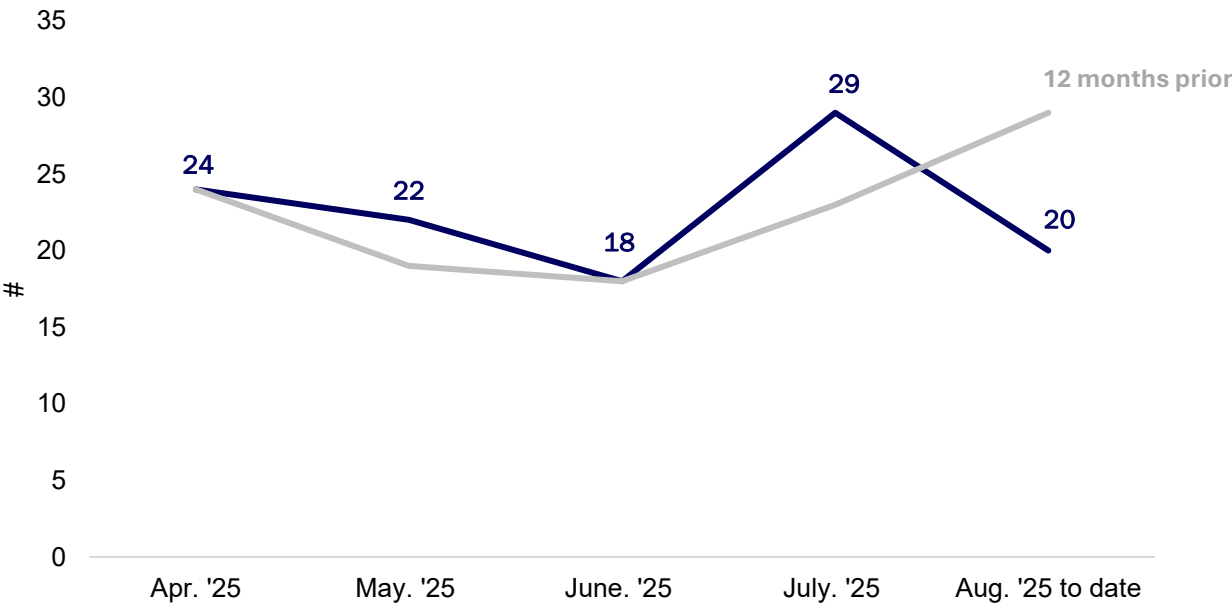


## UK Spot Market Update

### UK PSV - Average Spot Rates



### UK PSV – No. Spot Fixtures



# AHTS Weekly Report

## Norway Spot Market Update



### Rate Development Norwegian side

| Last done   | Average Last 5 Fixtures | Average Trend Going Forward |
|-------------|-------------------------|-----------------------------|
| 140,000 NOK | 138,000 NOK             |                             |

### Recent AHTS Spot Fixtures Norwegian side

| Date       | Vessel           | Charterer             | Rate (NOK) | Scope of Work         | Period               | Commencement | Expected   |
|------------|------------------|-----------------------|------------|-----------------------|----------------------|--------------|------------|
| 15.08.2025 | MAGNE VIKING     | Well Expertise        | 140,000    | R/M Noble Intrepid    | 2 days firm + D/D 14 | 15.08.2025   | 23.08.2025 |
| 15.08.2025 | BRAGE VIKING     | Well Expertise        | 185,000    | R/M Noble Intrepid    | 2 days firm + D/D 14 | 15.08.2025   | 23.08.2025 |
| 14.08.2025 | SKANDI MERCURY   | Aker BP               | 120,000    | All duties            | D/D 14               | 16.08.2025   | 21.08.2025 |
| 14.08.2025 | NORMAND SIGMA    | Aker BP               | 120,000    | All duties            | D/D 14               | 16.08.2025   | 21.08.2025 |
| 13.08.2025 | NORMAND SAPPHIRE | ConocoPhillips Norway | 125,000    | R/M Linus             | D/D 14               | 14.08.2025   | 20.08.2025 |
| 11.08.2025 | ODIN VIKING      | OKEA                  | 175,000    | Hookup Deepsea Yantai | D/D 7                | 12.08.2025   | 15.08.2025 |
| 11.08.2025 | AURORA SALTBJORD | OKEA                  | 175,000    | Hookup Deepsea Yantai | D/D 7                | 12.08.2025   | 16.08.2025 |
| 11.08.2025 | NORMAND SIGMA    | OKEA                  | 175,000    | Hookup Deepsea Yantai | D/D 7                | 12.08.2025   | 15.08.2025 |

### Open Spot Requirements

- None

### PPT Vessels

- Aurora Saltfjord – PPT Bergen
- Aurora Sandefjord – PPT Bergen
- Sea1 Ruby – PPT Bergen
- Odin Viking – PPT Bergen
- Normand Prosper – PPT Bergen
- Siem Opal – PPT Bergen
- Siem Pearl – PPT Bergen
- Skandi Jupiter – PPT Bergen

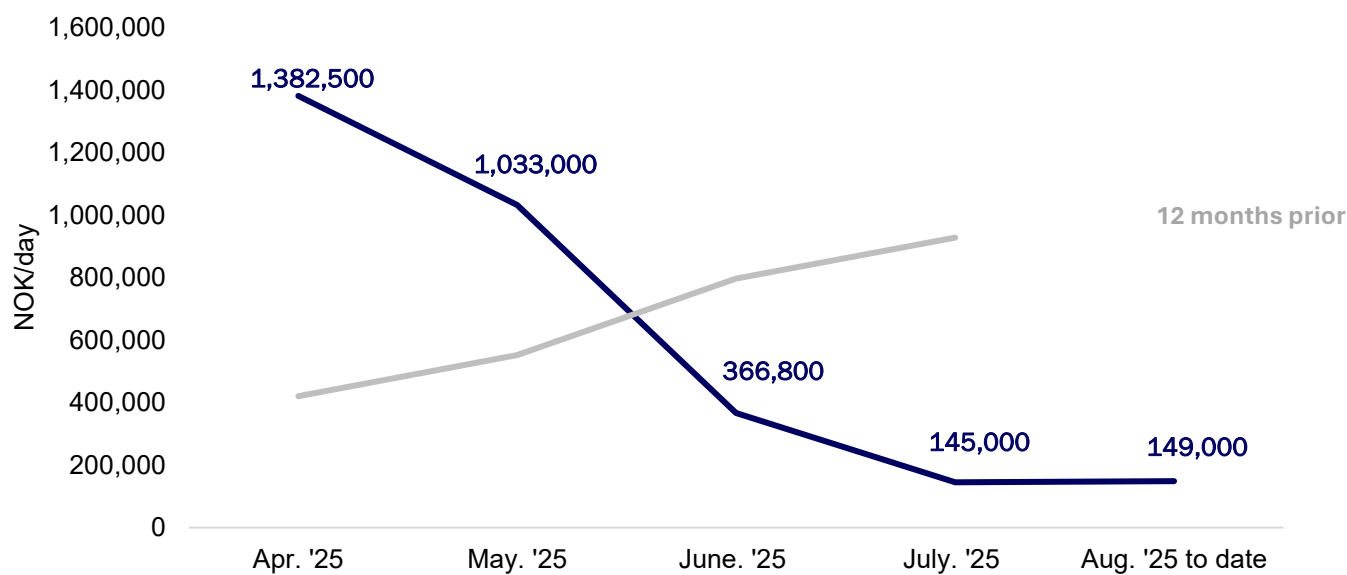
Next Charterer: Subsea7 – 27/08  
Next Charterer: Subsea7 – 27/08  
Next Charterer: Petrobras – 01/09

# AHTS Weekly Report

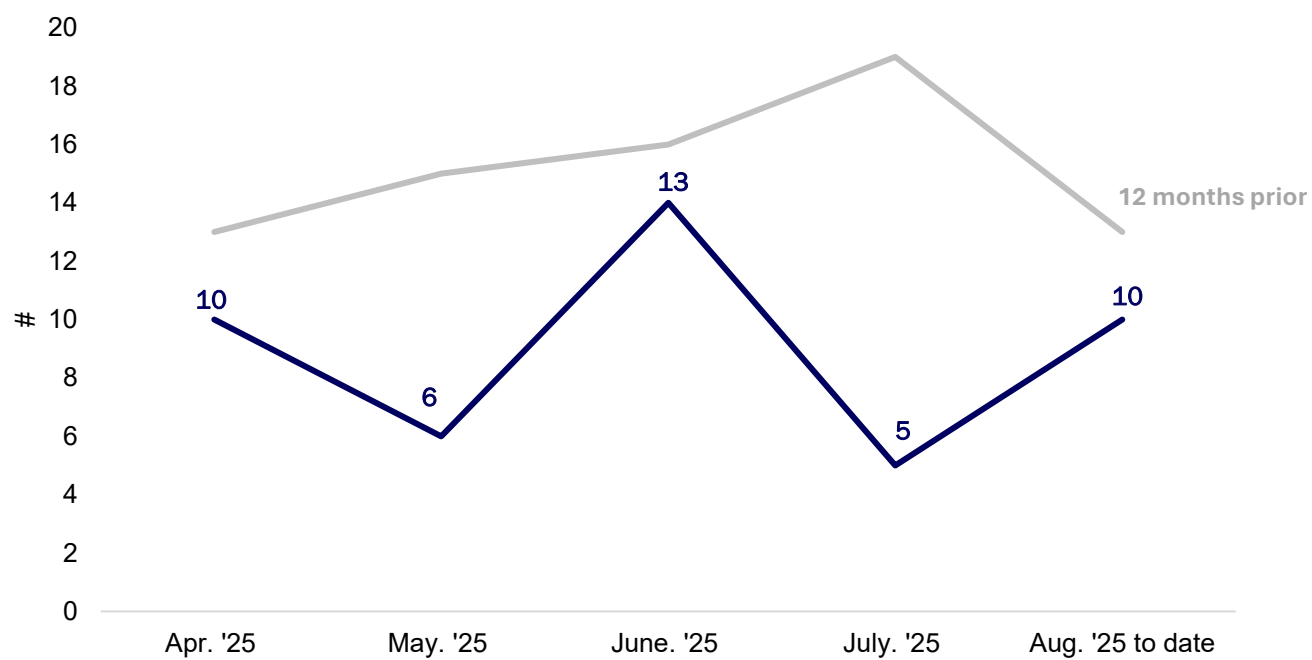
## Norway Spot Market Update



### Norway AHTS - Average Spot Rates



### Norway AHTS - No. Spot Fixtures



# AHTS Weekly Report

## UK Spot Market Update



### Rate Development UK Side

| Last done  | Average Last 5 Fixtures | Average Trend Going Forward |
|------------|-------------------------|-----------------------------|
| 12,500 GBP | 13,500 GBP              |                             |

### Recent Spot AHTS Fixtures UK Side

| Date       | Vessel         | Charterer         | Rate (GBP) | Scope of Work                | Period | Commencement | Expected   |
|------------|----------------|-------------------|------------|------------------------------|--------|--------------|------------|
| 14.08.2025 | SKANDI LIFTER  | Harbour Energy UK | 12,500     | Heading Control BW Catcher   | D/D 21 | 15.08.2025   | 01.09.2025 |
| 13.08.2025 | NORMAND DROTT  | Taqa              | 15,000     | Prelay Noble Patriot (+WROV) | D/D 14 | 18.08.2025   | 19.08.2025 |
| 12.08.2025 | HORIZON ARCTIC | Harbour Energy UK | 15,000     | Prelay PBLJ (+WROV)          | D/D 14 | 13.08.2025   | 19.08.2025 |
| 06.08.2025 | SKANDI LOGGER  | Noble Drilling    | 12,500     | R/M Noble Resilient          | D/D 14 | 06.08.2025   | 19.08.2025 |
| 06.08.2025 | SKANDI LASER   | OMC               | 12,500     | R/M Valaris 92               | D/D 14 | 08.08.2025   | 14.08.2025 |

### Open Spot Requirements

- Ithaca: All duties (+WROV) , D/D 14 from 20/08

### PPT Vessels

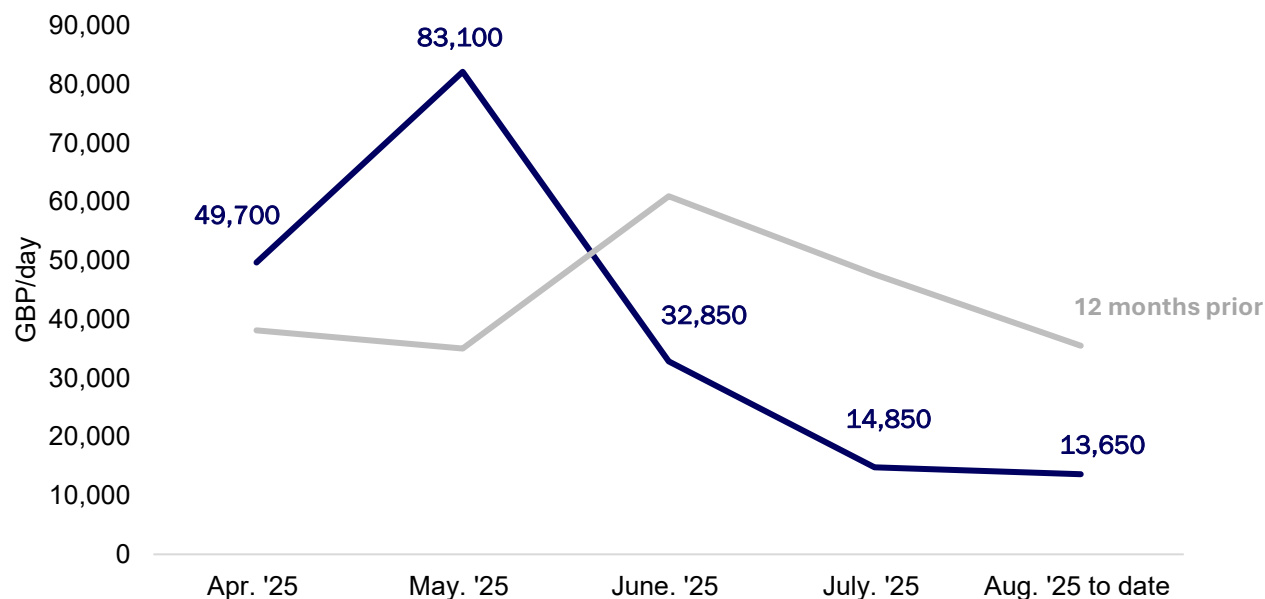
- Skandi Laser – PPT Montrose
- Skandi Handler – PPT Rotterdam
- Loke Viking – PPT Montrose
- Njord Viking – PPT Montrose
- Siem Challenger – PPT Aberdeen

# AHTS Weekly Report

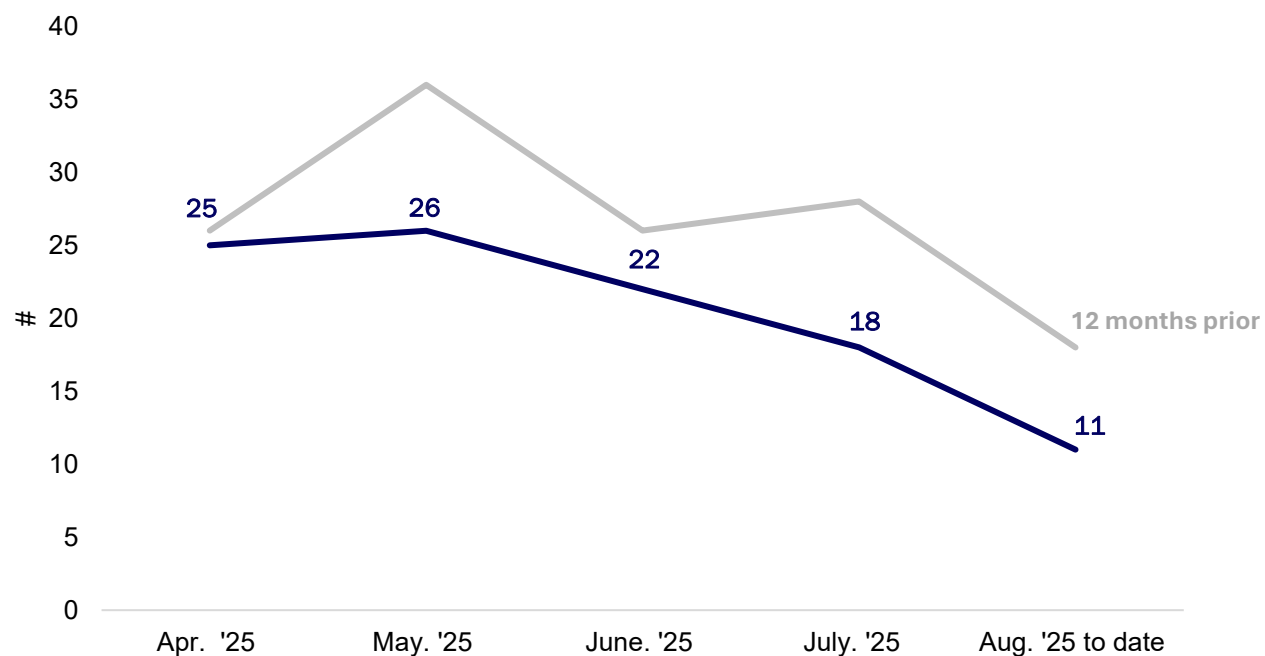
## UK Spot Market Update



### UK AHTS - Average Spot Rates



### UK AHTS – No. Spot Fixtures



# Contact us



## Gøran Røstad

Head of Offshore

Email: [g.rostad@ssyglobal.com](mailto:g.rostad@ssyglobal.com)

Tel: +47 900 12 241

## Henrik Kuosmanen

Offshore Broker

Email: [h.kuosmanen@ssyglobal.com](mailto:h.kuosmanen@ssyglobal.com)

Tel: +47 944 82 312

## Johan Gustafsson

Offshore Analyst

Email: [j.gustafsson@ssyglobal.com](mailto:j.gustafsson@ssyglobal.com)

Tel: +47 916 31 912

## Madeleine Røstad

Offshore Broker

Email: [m.rostad@ssyglobal.com](mailto:m.rostad@ssyglobal.com)

Tel: +47 913 45 011

### Disclaimer

While every care has been taken to ensure that the information in this presentation is accurate, SSY can accept no responsibility for any errors or omissions or any consequences arising therefrom. Figures are based on the latest available information, which is subject to subsequent revision and correction. The views expressed are those of SSY Consultancy and Research Ltd and do not necessarily reflect the views of any other associated company. Reproducing any material from this presentation without permission from SSY is strictly prohibited.

Further information on our terms and conditions can be found at: <https://www.ssyglobal.com/legal/client-terms-and-conditions>



Experience Matters.

[www.ssyglobal.com](http://www.ssyglobal.com)